

Sourcewell Pricing

Summer offers the following concessions to all participating Sourcewell agencies:

50% reduction

in Summer's minimum contract requirement for the Summer Support and/or Summer Contribution offerings, which reduces the annual minimum to \$5,000 for each participating entity.

24% reduction

in Summer's Per Employee Per Month (PEPM) pricing for both Summer Support and Summer Contribution, reflected in the price listing below.

Discounted pricing is reflected below.



Summer Support

- Access to Summer's team of trained experts for one-on-one counseling (via phone, live chat, email, and text message)
- Full access to Summer's comprehensive suite of digital assistance tools and resources for college cost and student loan repayment navigation, including but not limited to:
 - Customized repayment recommendations
 - End-to-end enrollment coverage for over 120 loan assistance and forgiveness programs
 - Summer's refinancing marketplace
 - College planning tools
 - Summer's in-depth resource center
- Includes coverage for family members, which typically increases benefit utilization by 15-20% due to the broader need for assistance across the household.

For the Summer Support offering, pricing is based on the total number of employees (EEs) at the participating entity on a per employee per month (PEPM) basis:

<4,999 EEs:	\$1.25
5,000-9,999 EEs:	\$1.10
10,000-24,999 EEs:	\$0.95
25,000-74,999 EEs:	\$0.80
75,000+ EEs:	\$0.65



Summer Contribution

For Sourcewell participating agencies that wish to include Summer Contribution to facilitate payments to employee's past student loans and/or tuition costs up to the tax-advantaged \$5,250 annual limit per individual, there is an additional PEPM fee of:

<1-4,999 EEs:	\$0.50
5,000-9,999 EEs:	\$0.46
10,000-24,999 EEs:	\$0.42
25,000-74,999 EEs:	\$0.38
75,000+ EEs:	\$0.34



Summer Tuition Reimbursement

For Sourcewell participating agencies that wish to include Summer's Tuition Reimbursement tools to facilitate reimbursement payments to employees for education they are receiving while employed. Also tax-advantaged up to the \$5,250 annual limit per individual. There is an additional annual fee of:

<1-2,999 EEs:	Flat rate of \$10,000
3,000-9,999 EEs:	\$0.30
10,000-24,999 EEs:	\$0.25
25,000-74,999 EEs:	\$0.22
75,000+ EEs:	\$0.19