#### ANNUAL RENEWAL AND MODIFICATION OF AGREEMENT

made by and between

The Lusk Group 820 South Dixie Highway Muldraugh, KY 40155

and

Sourcewell 202 12<sup>th</sup> Street NE PO Box 219 Staples, MN 56479

Phone: (218) 894-1930 or (888) 894-1930

Whereas: "Vendor" and "Sourcewell" have entered into 1) an "Acceptance of Bid and IFB **KY-E-GC03-062420-LMC**" with an effective date of July 6, 2020, a maturity date of July 5, 2024, and which are subject to annual renewals at the option of both parties.

### **MODIFICATION: FIRST RENEWAL OPTION PERIOD**

Pursuant to the agreement between the parties, the following are the Adjustment Factors for the next option period:

Base	Year
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	Date	Index
1	May 2019	11229.99
2	June 2019	11268.48
3	July 2019	11291.80
4	August 2019	11311.06
5	September 2019	11311.24
6	October 2019	11326.12
7	November 2019	11380.83
8	December 2019	11381.53
9	January 2020	11392.41
10	February 2020	11396.01
11	March 2020	11396.97
12	April 2020	11412.67

Base Average 11341.5925

**Option Year** 

	Date	Index
1	May 2020	11418.16
2	June 2020	11436.23
3	July 2020	11439.11
4	August 2020	11455.26
5	September 2020	11498.81
6	October 2020	11538.93
7	November 2020	11579.02
8	December 2020	11625.95
9	January 2021	11627.94
10	February 2021	11698.79
11	March 2021	11749.75
12	April 2021	11849.32

Option Average 11576.4391

Price Adjustment: First Year Index Average = 11576.4391 = 1.0207

Base Year Index Average 11341.5925

	AWARD MULTIPLIER	X	PRICE ADJUSTMENT	=	OPTION MULTIPLIER
# KY-E-GC03-062420-LMC					
Non Pre-priced	1.2757		1.0000		1.2757
Normal Working Hours - Non- Prevailing Wage	1.2649		1.0207		1.2911
Normal Working Hours - Prevailing Wage	1.2649		1.0207		1.2911
Other than Normal Working Hours - Non-Prevailing Wage	1.2757		1.0207		1.3021
Other Than Normal Working Hours - Prevailing Wage	1.2757		1.0207		1.3021

## Now therefore:

"Vendor" and "Sourcewell" hereby desire and agree to extend and renew the above defined contracts and with the above identified modifications for the period of July 6, 2021 through July 5, 2022.

<u>Sourcewell</u>	
By: Jury Solwarty	, Its: Director of Cooperative Contracts and Procurement/CPO
Name printed or typed:	Jeremy Schwartz
Date: 6/8/2021   12:09 PM CDT	
The Lusk Group - #KY-E-GC03-062420-LMC  By: Thomas Brausch	, Its: sr. pm
Name printed or typed: Thomas Brausch	
Date: 6/8/2021   11:59 AM CDT	
If you do not want to extend contract, please sign Discontinue: We desire to discontinue the contract.	· · · · · · · · · · · · · · · · · · ·
Signature:	, Date:

# MODIFICATION AND EXERCISE OF OPTION #2 TO SOURCEWELL CONTRACT #KY-E-GC03-062420-LMC

THIS MODIFICATION AND EXERCISE OF OPTION #2 is effective upon the date of the last signature below by and between Sourcewell and The Lusk Group, Contractor.

Sourcewell and Contractor have entered into an Indefinite Quantity Construction Contract, Contract Number KY-E-GC03-062420-LMC, with an effective date of July 6, 2020, an initial term of one year, and three bilateral options to extend for an additional one-year term. The parties agree that the Contractor's Adjustment Factors will be modified, and that Sourcewell's offer of a one-year extension term will be accepted by Contractor.

IN CONSIDERATION OF the mutual covenants and agreements described in this Modification and Exercise of Option, the parties agree as follows:

### MODIFICATION: OPTION PERIOD

Pursuant to the Contract, the following are the Adjustment Factors for the next option period:

Base Year Index			
	Date	Index	
1	May 2019	11229.99	
2	June 2019	11268.48	
3	July 2019	11291.80	
4	August 2019	11311.06	
5	September 2019	11311.24	
6	October 2019	11326.12	
7	November 2019	11380.83	
8	December 2019	11381.53	
9	January 2020	11392.41	
10	February 2020	11396.01	
11	March 2020	11396.97	
12	April 2020	11412.67	

Third Year Index				
	Date	Index		
1	May 2021	11989.91		
2	June 2021	12112.05		
3	July 2021	12237.69		
4	August 2021	12463.13		
5	September 2021	12464.55		
6	October 2021	12464.94		
7	November 2021	12467.32		
8	December 2021	12481.82		
9	January 2022	12555.55		
10	February 2022	12683.97		
11	March 2022	12791.43		
12	April 2022	12898.96		

Base Year Average 11341.5925

Third Year Average 12467.6100

Price Adjustment: Third Year Index Average = 12467.6100 = 1.0993

Base Year Index Average 11341.5925

	Original				
KY-E-GC03-062420-LMC	Adjustment				
W. 2 6665 662 126 EWIG	Factor	Х	Price Adjustment	=	Option Multiplier
Non Pre-Priced	1.2757		1.0000		1.2757
Normal Working Hours Non Prevailing Wage	1.2649		1.0993		1.3905
Normal Working Hours Prevailing Wage	1.2649		1.0993		1.3905
Other Than Normal Working Hours Non					
Prevailing Wage	1.2757		1.0993		1.4024
Other Than Normal Working Hours					
Prevailing Wage	1.2757		1.0993		1.4024

### **EXERCISE OF OPTION: EXTENSION**

Contractor and Sourcewell hereby desire and agree to extend the above-defined contract, with the above-identified modification, for the period of July 6, 2022 through July 5, 2023.

Sourcewell

By: Jury Solwarty

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Jeremy Schwartz

Title: Chief Procurement Officer

Date: 8/16/2022 | 11:42 AM CDT

The Lusk Group

By: DocuSigned by:

Enic Goodman

EEBEDEBE11A9496...

Eric Goodman

Title: Senior Project Manager

Date: 8/16/2022 | 5:53 AM PDT

# AGREEMENT TO MODIFY AND EXTEND SOURCEWELL CONTRACT #KY-E-GC03-062420-LMC

THIS AGREEMENT TO MODIFY AND EXTEND, Sourcewell Contract #KY-E-GC03-062420-LMC, is effective upon the date of the last signature below.

Sourcewell and The Lusk Group ("Contractor") have entered into an Indefinite Quantity Construction Contract, Contract Number **KY-E-GC03-062420-LMC**, with an initial term ending July 5, 2021, and three bilateral options to extend for an additional one-year term ("Contract"). The Contract has previously been extended by the parties for the term ending July 5, 2023. The parties agree that the Contractor's Adjustment Factors will be modified, and that Sourcewell's offer of a one-year extension term will be accepted by Contractor.

#### **MODIFICATION: OPTION PERIOD**

Pursuant to the Contract, the following are the Adjustment Factors for the term ending July 6, 2023:

Base Year Index			
	Date	Index	
1	May 2019	11229.99	
2	June 2019	11268.48	
3	July 2019	11291.80	
4	August 2019	11311.06	
5	September 2019	11311.24	
6	October 2019	11326.12	
7	November 2019	11380.83	
8	December 2019	11381.53	
9	January 2020	11392.41	
10	February 2020	11396.01	
11	March 2020	11396.97	
12	April 2020	11412.67	

Base Year Average 11341.5925

Fourth Year Index				
	Date	Index		
1	May 2022	13004.47		
2	June 2022	13110.50		
3	July 2022	13167.84		
4	August 2022	13171.07		
5	September 2022	13173.43		
6	October 2022	13174.92		
7	November 2022	13174.98		
8	December 2022	13160.29		
9	January 2023	13175.03		
10	February 2023	13175.93		
11	March 2023	13176.30		
12	April 2023	13229.57		

Fourth Year Average 13157.8608

Adjustment: Fourth Year Index Average = 13157.8608 = 1.1601

Base Year Index Average 11341.5925

KY-E-GC03-062420-LMC	Original Adjustment Factor	x	Adjustment	=	Adjustment Factor 07/06/23 through 07/05/24
Normal Working Hours – Prevailing Wage	1.2649		1.1601		1.4674
Other Than Normal Working Hours –					
Prevailing Wage	1.2757		1.1601		1.4799
Normal Working Hours – Non-Prevailing					
Wage	1.2649		1.1601		1.4674
Other Than Normal Working Hours – Non-					
Prevailing Wage	1.2757		1.1601		1.4799
Non Pre-Priced	1.2757		1.0000		1.2757

### **EXERCISE OF OPTION: EXTENSION**

Contractor and Sourcewell hereby desire and agree to extend the Contract, with the above modification, for the period July 6, 2023 through July 5, 2024.

Sourcewell

Jeremy Schwartz
Title: Chief Procurement Officer

Date: 7/13/2023 | 4:17 PM CDT

The Lusk Group

By:

Enic Goodman

Docusigned by:

Enic Goodman

Title: Senior PM

Date: 7/13/2023 | 10:24 AM PDT



#### **CONTRACT EXTENSION AND AMENDMENT**

Contract Number: # KY-E-GC03-062420-LMC

Sourcewell, 202 12th Street Northeast, P.O. Box 219, Staples, MN 56479 (Sourcewell) and The Lusk Group, 820 S Dixie Hwy, Muldraugh, Kentucky 40155-1210 (Contractor) have entered into Contract # KY-E-GC03-062420-LMC for the procurement of Indefinite Delivery Indefinite Quantity Construction Services in the State of Kentucky. The Contract has an expiration date of July 5, 2024, but the parties may extend and amend the Contract by mutual consent.

Sourcewell and Contractor acknowledge that extending and amending the Contract benefits the Contractor, Sourcewell and Sourcewell's Members. Contractor and Sourcewell agree to extend the Contract listed above for an additional period, with a new Contract expiration date of July 5, 2025.

Contractor and Sourcewell also agree that the following are the Adjustment Factors for the next option period:

	Base Year Index			
	Date	Index		
1	May 2019	11229.99		
2	June 2019	11268.48		
3	July 2019	11291.80		
4	August 2019	11311.06		
5	September 2019	11311.24		
6	October 2019	11326.12		
7	November 2019	11380.83		
8	December 2019	11381.53		
9	January 2020	11392.41		
10	February 2020	11396.01		
11	March 2020	11396.97		
12	April 2020	11412.67		

Base Year Average 11341.5925

Option Year Index						
Date		Index				
1	May 2023	13288.27				
2	June 2023	13345.00				
3	July 2023	13424.98				
4	August 2023	13472.56				
5	September 2023	13485.67				
6	October 2023	13497.97				
7	November 2023	13510.57				
8	December 2023	13514.76				
9	January 2024	13515.02				
10	February 2024	13518.12				
11	March 2024	13532.01				
12	April 2024	13532.08				

Fourth Year Average 13469.7508

Adjustment: Option Year Index Average = 13469.7508 = 1.1876

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Base Year Index Average

11341.5925

KY-E-GC03-062420-LMC	Original Adjustment Factor	x	Adjustment	=	Adjustment Factor 07/06/24 through 07/05/25
Normal Working Hours – Prevailing Wage	1.2649		1.1876		1.4674
Other Than Normal Working Hours –					
Prevailing Wage	1.2757		1.1876		1.4799
Normal Working Hours – Non-Prevailing					
Wage	1.2649		1.1876		1.4674
Other Than Normal Working Hours – Non-				•	
Prevailing Wage	1.2757		1.1876		1.4799
Non Pre-Priced	1.2757		1.0000		1.2757

Contractor and Sourcewell hereby desire and agree to extend the Contract, with the above modification, for the period July 6, 2024 through July 5, 2025. All other terms and conditions of the Contract remain in full force and effect.

Sourcewell DocuSigned by:

Jeremy Schwartz

Jeremy Schwartz

Title: Chief Procurement Officer

Date: 5/31/2024 | 11:38 AM CDT

The Lusk Group

Eric Goodman

-DocuSigned by:

Name: Eric Goodman

Title: Senior Project Manager

Date: 5/31/2024 | 7:19 AM PDT

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